

## **Annual State/Territory-Based 2025 Uniform Data System (UDS) Training (Virtual)**

### **When:**

The annual UDS training will be conducted virtually as described below. Participants should plan to attend all sessions for a full and comprehensive understanding of the complete UDS report.

- Day 1: 12/1/2025 – 9:00am-12:00pm
- Day 2: 12/8/2025 – 9:00am-12:30pm (flextime for q & a 12-12:30)

### **Where:**

- Zoom
- **REGISTRATION IS REQUIRED. CLICK [HERE](#) TO REGISTER**
- Please contact: Gail Stout [gstout@rihca.org](mailto:gstout@rihca.org) or 401 709-8977 with any questions.

### **Objectives:**

1. Understand the who, what, when, where, and how of UDS reporting.
2. Discuss common reporting errors and tips for success.
3. Review key resources and supports available.

### **Attendees will:**

- Gain an understanding of reporting the UDS including: the patient profile, reporting clinical services and quality of care indicators, operational and financial tables, and other required UDS reporting forms.
- Learn about the new requirements included in 2025 reporting.
- Learn tips for success including strategies for submission.
- Receive valuable resources that provide further reporting guidance.

### **Meet the Trainer:**

**Kate Kennedy, MPH, CPH**, is a Senior Associate at JSI and has worked in community health for over 14 years. After working in clinic operations for almost a decade, Kate joined the Colorado Primary Care Association to provide quality improvement training and technical assistance to health centers, often leveraging UDS and other data sources for improvement projects. Since coming to JSI, Kate served as Project Director for the Bureau of Primary Health Care's Workforce Well-being Technical Assistance Project and for the 2024 National Association of Community Health Center Training and Technical Assistance Needs Assessment. She is excited to become a UDS trainer this year.

## Calendar Year 2025 Uniform Data System (UDS) Annual State/Territory-Based Training

### VIRTUAL SESSION TRAINING AGENDA

- Two three-hour sessions, each with a 5-minute break
- 30 minutes of flextime (either as a separate session, added as 15 minutes to the end of each session, OR added to one existing session such as at the end of session 2).

#### SESSION 1—(2 HOURS, 55 MINUTES)

- Welcome
- Learning objectives
- Review of key materials
- Overview of the UDS reporting (who, what, where, when, and how)
- Understanding the UDS in relation to other 330 grant or Look-Alike information
- Patient demographic tables (ZIP Code table; Tables 3A, 3B, 4)
- Table 5: Staffing and utilization
- Table 5 selected services addendum: Integrated MH/SUD

#### SESSION 2—(2 HOURS, 55 MINUTES)

- Table 6A: Selected diagnoses and services
- Tables 6B and 7: Clinical quality measure reporting
- Table 8A: Costs
- Table 9D: Patient Service-Related Revenue
- Table 9E: Other Revenue
- Forms: Health Information Technology, Other Data Elements, Workforce Training
- Tips for success
- Evaluation

#### THIRTY MINUTES —FLEX TIME

- Address participant questions
- Review any areas of outstanding concern